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Navigating the Divide: Contrasting Rare with Pan-Canadian Health Priorities

Prepared for the Canadian Organization for Rare Diseases

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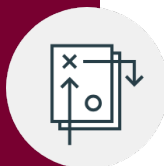
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Providing first-class counsel and support to clients **exclusively in the health care and life sciences sectors.**



Strategy & Management Consulting

Santis has built trusted relationships with the people that matter most to our public and private sector clients. Through intensive planning sessions and a custom-built facilitation framework, Santis Health immerses itself in the work of our clients.



Communications & Marketing

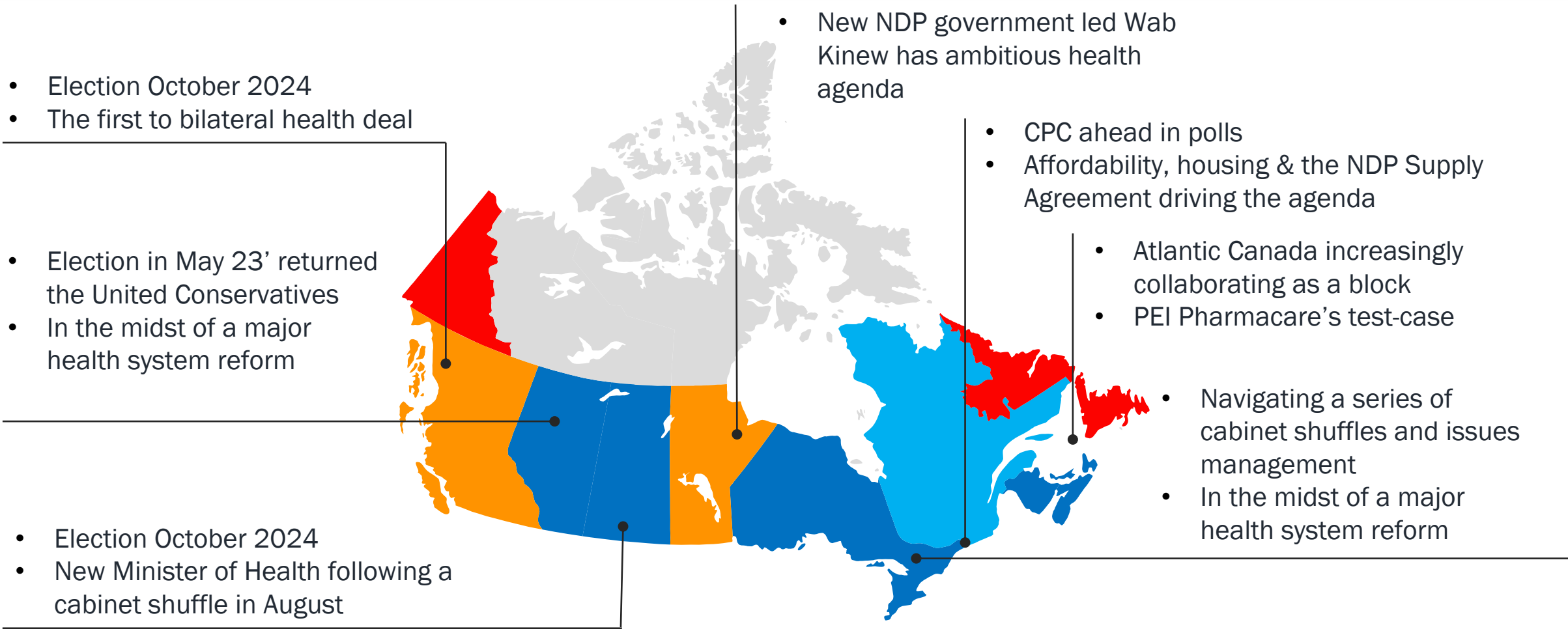
Through tailored and targeted messaging, our clients' issues receive the attention they deserve with the government, the media and the public.



Government Relations & Advocacy

Our federal and provincial government relations experts know what it takes to get government on your side, better understand Canada's health care and government climate and propel your organization forward.

The Pan-Canadian Landscape



2023 Federal Health Funding Offer

Additional \$19.3 billion through the CHT in return for collaboration on health data initiatives

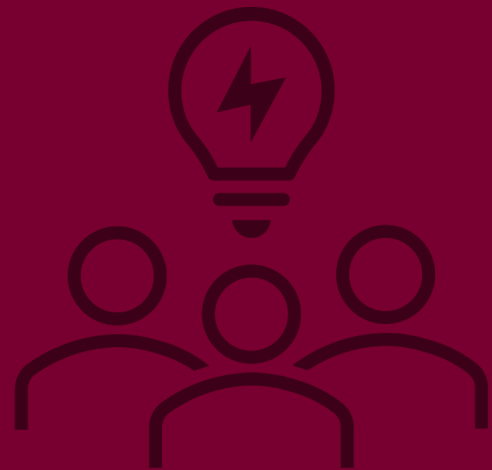
The 2023 investment plan includes \$25 billion to focus on four shared health priorities with headline indicators:

- Family health services
- Health workers and backlogs
- Mental health and substance use
- Modern health system

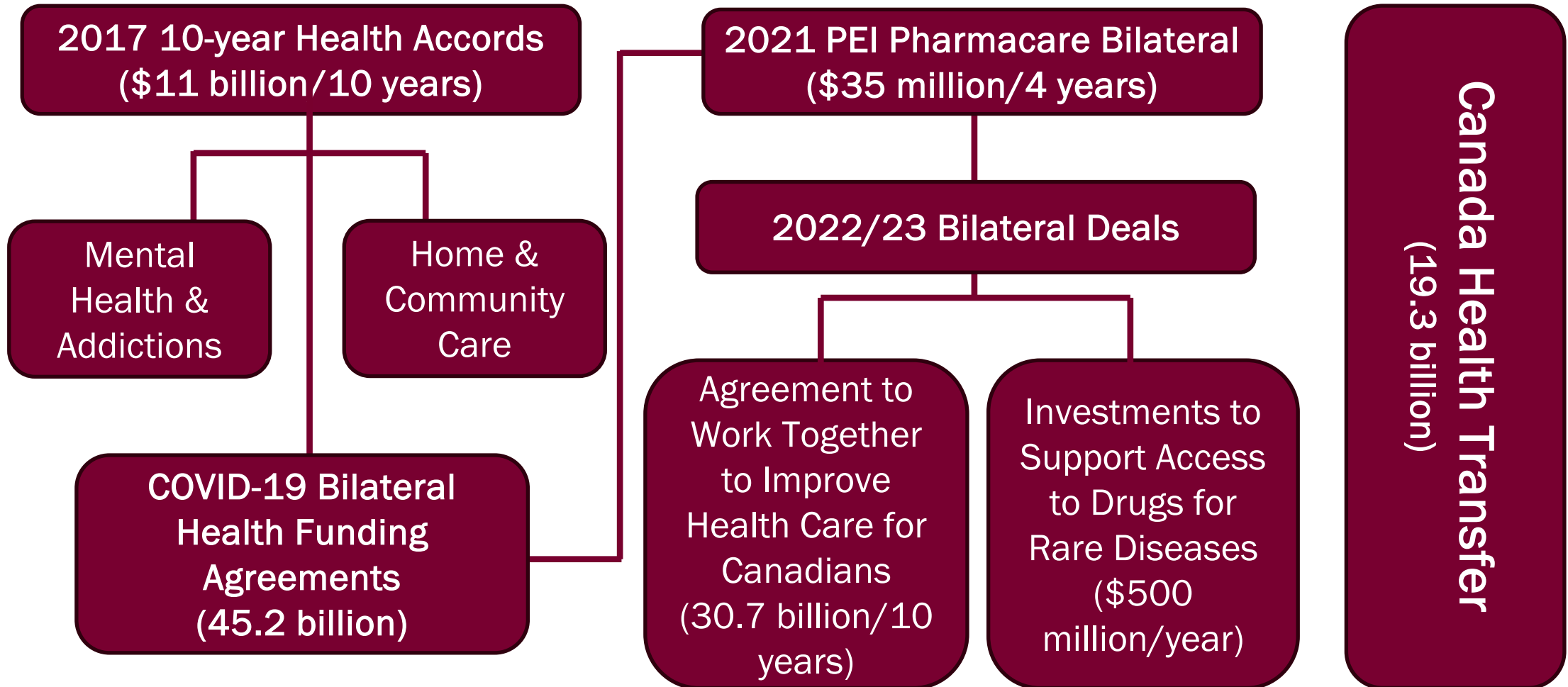
These agreements in principle secure the continuation of the 2017 Health Accords (\$4.8 billion):

- Home & Community Care
- Mental Health & Addictions

Additional \$5.7 billion for PSW Wage Support & LTC.



FPT Health Agreements



Setting the Stage: The B.C. Bilateral Agreement

Points of Interest



Implementation of transformative staffing model to better support nurses and patients



Renewal of 2017 **mental health and addictions** accord (final four years)



Create incentive programs to support recruitment and retention of healthcare workers



Modernizing health data systems

What is missing?

836 Million+: PSW Wage Support, 2017 Home & Community Care Renewal; Long-Term Care.

Indicators to drive investment

Primary & Urgent Care

- Percentage of Canadians who report having access to a regular family health team, a family doctor or nurse practitioner, including in rural and remote areas
- Size of COVID-19 surgery backlog
- Net new family physicians, nurses, and nurse practitioners

Data

- Percentage of Canadians who can access their own comprehensive health record electronically
- Percentage of family health service providers and other health professionals (e.g., pharmacists, specialists, etc.) who can share patient health information electronically

Mental Health

- Median wait times for community mental health and substance use services
- Percentage of youth aged 12 to 25 with access to integrated youth services for mental health and substance use
- Percentage of Canadians with a mental disorder who have an unmet mental health care need

Joint FPT Action Plan on Health Data and Digital Health Highlights



- The collection and sharing of high-quality and comparable **depersonalized information**
- Adopting common **interoperability standards**
- Promoting **alignment** between provincial and territorial health data policies and legislative frameworks
- Advancing common principles for the **management of health data**
- Collecting and sharing **public health data**

Federal: Key Takeaways

- Bilateral agreement **template & process** is now well established
- **Current macro focus:** health care systems
HHR/capacity crisis
- Bilateral deal **crowding** slowing progress on rare
- Progress on data will be challenging without Quebec's participation
- **Agreements may result in reforms that benefit rare disease priorities:** improved data standards could further patient identification & unmet disease burden



Provincial: Key Takeaways

- **Previous action plans:** plans may not articulate net new activities with federal funding
- **PTs in the driver's seat:** federal government being extremely deferential to PT's
- **PT Rare strategy progress** has slowed, as they were expecting Federal funding specific to rare diseases
- **Opportunity:** Provincial data systems & reimbursement strategies all have potential impacts on rare diseases



2024 Government driven health priorities

- 1. Dental Care: expanding eligibility** *NDP Supply Agreement
- 2. Pharmacare: legislation + bilateral agreements** *NDP Supply Agreement
- 3. Canada Drug Agency: national formulary & bulk purchasing** *NDP Supply Agreement
- 4. PMPRB: 2023 pre-consultation & 2024 guideline development**
- 5. pCPA: transitioning to a stand-alone organization & need for new strategic plan beyond 2024**
- 6. LTC: Tabling a Safe Long Term Care Act** *NDP Supply Agreement